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C/A Special Transaction / Default MGMT

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**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

April 30, 2014

subject **Claim Transfer Agreement Lehman Program Securities**



On behalf of

Attention: Clerk of the Court

you are receiving

Evidence of partial transfer of claim: Swissquote Bank SA

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks


TOCE081 CH0036891163

Transferor: Swissquote Bank SA, Switzerland / Claim Number: 55326

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

  
Matthias Mohos  
Associate Director

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK



In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)  
Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> <b>UBS AG</b>	<u>Name of Transferor:</u> <b>Swissquote Bank SA</b>
Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor <b>Swissquote Bank SA</b> Chemin de la Cretaux 33 1196 Gland Switzerland +41 22 999 97 99 Attn: Corporate Actions Service Corporate.actions@swissquote.ch
<u>Amount of Claim Being Transferred:</u>  USD 17'866.71	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
<u>Court Claim No. (if known):</u> 55326	
<u>Date Claim Filed:</u> October 29, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Stephan Gfeller      Matthias Mohos  
Associate Director      Associate Director  
UBS AG  
Bahnhofstrasse 45  
8001 Zurich, Switzerland

Date: 22. April 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number 55326 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	AMOUNT
100% CPC Lehman Bro 2008-4.4.12	CH0036891163	LBT BV	LBHI	USD 17'866.71

**The aggregate amount of the Transferred Claim is to Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.**

**Swissquote Bank SA ("Transferor")** hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG  
Bahnhofstrasse 45  
8001 Zurich, Switzerland  
Attn: Mr. Hugo Koller  
+41 44 235 37 36 - hugo.koller@ubs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated April 22, 2014.

**Swissquote Bank SA**  
Transferor

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**Véronique Stoller**  
Swissquote Bank  
Vice-Director

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**Manuel Mache**  
Head Securities Services  
Vice Director

ACKNOWLEDGED BY:

**UBS AG**  
Transferee

By:   
Name: Stephan Gfeller  
Title: Associate Director

By:   
Name: Matthias Mohos  
Title: Associate Director